This brochure supplement provides information about Marshall Dean Goins that supplements the Clarion Advisors Inc. brochure. You should have received a copy of that brochure. Please contact Marshall Dean Goins if you did not receive Clarion Advisors Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Marshall Dean Goins is also available on the SEC's website at www.adviserinfo.sec.gov.

# **Clarion Advisors Inc.**

## Form ADV Part 2B - Individual Disclosure Brochure

for

# Marshall Dean Goins

Personal CRD Number: 5332818 Investment Adviser Representative

> Clarion Advisors Inc. 1519 Lincoln Way Auburn, CA 95603 (530) 889-0200 marshall@clarionadvisors.com

> > UPDATED: 05/16/2023

## Item 2: Educational Background and Business Experience

Name: Marshall Dean Goins Born: 1963

**Educational Background and Professional Designations:** 

#### **Education:**

Bachelor of Science: Engineering Physics Engineering, Santa Clara University - 1989

#### **Business Background:**

12/2012 - Present

COO Clarion Advisors Inc.

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Marshall Dean Goins is not engaged in any investment-related business or occupation (other than this advisory firm).

## Item 5: Additional Compensation

Marshall Dean Goins does not receive any economic benefit from any person, company, or organization, other than Clarion Advisors Inc. in exchange for providing clients advisory services through Clarion Advisors Inc.

#### **Item 6: Supervision**

As the Chief Compliance Officer of Clarion Advisors Inc., Marshall Dean Goins supervises all activities of the firm. Marshall Dean Goins adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. Marshall Dean Goins phone number is (530) 889-0200.

#### **Item 7: Requirements For State Registered Advisers**

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Marshall Dean Goins has NOT been involved in any of the events listed below.
  - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Marshall Dean Goins has NOT been the subject of a bankruptcy.